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Growth, the way it is meant to be.

Growth, to us, isn't about the businesses we're involved in. Growth is about the real impact we can create. It's about the lives we can touch, the communities we can nourish, the future we can inspire. With our sheer size of operations, we have been able to reach out to the remotest of geographies with ease. Be it power transmission or solar energy generation or agri logistics, we go for large scale execution that benefits millions of Indians. We are proud of this quality of our operations, which we have consciously extended beyond our businesses, to impact healthcare, education, employment generation, and creation of sustainable livelihood for the communities that deserve them. It is the belief that growth can lead to goodness, which inspires us and drives us.

Not India's largest inte grated conglomerate,

India's largest goodness creators.

is a question that keeps surfacing in our retrospection. We believe that the Adani Group is not in the business of Resource, Logistics, Energy and Agri, rather it strives to transform lives by means of creating opportunities for employment and a sustainable livelihood using our business as the medium to attain these goals of goodness. For us, the title of the largest integrated conglomerate doesn't ring a bell; the day we come to know as the largest changemakers is the day we will achieve our purpose, our philosophy and our vision of 'Nation Building'. We want our achievements to become the beacon of goodness, moving lives, bridging oceans and bringing the world closer to millions. We believe our efforts, unless they enlighten lives, are futile.

Racing ahead of others can surely reserve the apex seat, but how far will it take us

Headquartered in Ahmedabad, India, the group has operations across the world and owes its success and leadership position to its core philosophy of **Growth with Goodness**.

A quick glance

Adani group's performance for the financial year 18-19.

Our diversified businesses have been working round the clock $% \left(x\right) =\left(x\right) +\left(x\right$

to meet our core objective, that is of Nation Building.

Revenue \$13 Billion

\$3.3 Billion

 $\begin{array}{c} \text{Coal Traded} \\ 67.45 \text{ } \text{MMT} \end{array}$

 $\begin{array}{c} \text{Cargo Handled} \\ 208 \text{ MMT} \end{array}$

Renewable Power 2.02 GW

 $\begin{array}{c} \text{City Gas Distribution} \\ 540 \text{ }_{\text{MMSCM}} \end{array}$

Transmission 11348 CKM

Realty 13 MN SQ FT

\$31.2 Billion

Workforce 16,000+

Coal MDO 15 MMT

Thermal Power Generation 12.41_{GW}

Solar Manufacturing

Edible Oil

17% Market Share

Agri Fresh 23,000 MT

*As on March 2019

Ports and Logistics I Power I Transmission I Renewables I Mining, Integrated

Coal Management and Bunkering | Agri Logistics | Edible Oil | Gas Distribution

Real Estate | NBFC | Defence and Aerospace

To bring out the good ness there is in the world, it helps to start with self. Our values and culture define this goodness.



To be a world class leader in businesses that enrich lives and contribute to nations in building infrastructure through sustainable value creation.

Group values

Courage

We shall embrace new ideas and business

Trust

We shall believe in our employees and other stakeholders

Commitment

We shall stand by our promises and adhere to high standards of business



Culture

P= Passion

R= Results

I= Integration

D= Dedication

E= Entrepreneurship



When a company starts as a trading firm dating back to the year 1988, an array of unending possibilities queues up at the horizon. It takes a visionary to commence on the path which leads to collective goodness of both the business and the communities that it serves. The journey of Adani is one such growth story, where the end of every chapter, is the beginning of a new India, the story of goodness.

Our coal mining and trading, cargo handling, power generation, power transmission and renewables and agro activities are projected to increase four to ten folds over the next decade, an indication towards multi-fold increase in the opportunities, happiness, sustainable living, prosperity, learning, optimism and goodness.

1988 Starts as a commodity

2006

11 million MT of

1995 Adani expands into port business; trading firm starts construction at Mundra

> 2007 Starts providing bunkering services at Mundra

coal - largest thermal coal importer in India

2010 2.2 million MT/annum edible oil refining capacity in India

2014 Adani Power becomes the largest private thermal power generator with 9280 MW

2011 Dahei Port in India becomes operational; 20 million MT current capacity

2016 Commissions one of the largest solar power plant of the world with a capacity of 648 MW at Kamuthi, TN

2000 Adani Wilmar, a joint venture in edible oil refining, formed

2008 180 million MT of coal reserves; buys Bunyu Mine in Indonesia

2012 4620 MW becomes the largest private sector thermal

power producer in

takes over R-Infra's

Mumbai electricity,

India 2018 Adani Transmission

network

business with the enters Retail Electricity Distribution Business data hub in with the largest private Vishakhapatnam.

2002

4 million MT of cargo - Mundra becomes largest private port in India

2009 Starts 330 MW thermal power

generation

2013 Mundra Port becomes No. 1 port in India

2019

Adani enters into data launch of world's first renewable-powered



Growth is entitled to change but

the goodness that it shapes is everlasting.

Adani Enterprises Limited, the flagship entity of the Adani Group,

by operating as the fastest growing, diversified group with business interests

across coal and mining, agri storage infrastructure and services, edible oil, defence and aerospace,

and solar module manufacturing, is ensuring the impact trickles down to the remotest corners of the country.

When electricity reaches every household through timely availability of coal, access to basic

necessities is enjoyed the way it is meant to be and a farmer is able to feed his family heartily only because

he gets his fair share for delivering quality food grains, which is stored and distributed in the most efficient

manner while providing a healthy cooking medium. For us, the nation is brimming with opportunities that can

help bring about a change. In doing so, we contribute to the creation of a better world.



Defence and Aerospace

India aspires to be amongst the top five nations of the world in defence and aerospace, by reducing its current dependence on military imports, by bolstering defence manufacturing, through indigenous private defence firms to ensure an advanced infrastructure that works in line with the real heroes of the nation and those who devote their lives in the line of defence.

Adani Defence and Aerospace leads Adani Group's foray into defence and aerospace manufacturing to play an instrumental role in helping transform India into a destination for world class defence and aerospace manufacturing, aligned to the Make in India initiative. Driven by our values of Commitment, Trust and Courage, we are enhancing India's defence and industrial capabilities and helping build a secure nation. We aim to achieve this by:

- Focusing on platforms and technologies of critical importance, to assert India's military competence, and help meet emerging security challenges at our borders
- Collaborating with committed global partners for transfer of technology and skills
- Helping develop and grow the dynamic MSMEs, which is critical for a sustainable ecosystem in India
- Focus on capabilities critical for true indigenisation including design, system integration, maintenance and upgrade in India

Solar Manufacturing

Contributing to the nation's journey of becoming self-reliant in terms of Energy Security, we ventured into what is known to be the pathway to a greener world – Solar, in 2017. Adami Solar (Mundra Solar PV Ltd.) our PV manufacturing arm, the first Indian company to vertically integrate businesses that offer services across the spectrum of photovoltaics manufacturing and upto project development.

The state-of-the-art manufacturing facility with multi-level infrastructure is optimised for scaling up to 3 GW of modules and cells under a single roof. The unit is located at one of the world's largest Special Economic Zones at Mundra, Gujarat and plays host to the entire solar manufacturing ecosystem from cell to modules, including ancillaries and supporting utilities.

The cutting-edge technologies, with machines, equipment sourced for the best in class partners, help us achieve cost leadership, scale of operations and product reliability standards exceeding global benchmarks.

Adani Wilmar

Adani Wilmar Limited is one of the largest food companies in India contributing towards a healthier nation. The company's portfolio entails its flagship 'Fortune' cooking oil brand which offers the largest variety of oils ranging from soya, rice bran, groundnut and cottonseed. The brand has also introduced Vivo, India's first oil for diabetes care. Fortune oil has been conferred with multiple prestigious awards such as the Superbrands Award, the Reader's Digest Trusted Brand Award as well as Frost & Sullivan India F&B Innovative Product of the Year Award. Other products include basmati rice, pulses and soya chunks.

Agri Fresh

Adani Agri Fresh established its presence in the horticulture sector through world-class packaging operations and storage facilities.

These services ensure selection of only the highest grade of horticulture products for storage and consumption. It pioneered the controlled atmosphere storage technology for apples, transforming the apple growing and storage ecosystem of Himachal Pradesh, while creating a popular 'Farm-Pik' brand. This business model has helped apple farmers across the state in creating for themselves a flourishing livelihood.



Coal and Mining

Mining

The road to empowerment is the one that guards a country's stride onwards, keeping every hurdle that poses a threat to the constant pace of progress at bay. Yet another milestone in our growth story, is the business of Coal and Mining. The scale of our business assures a steady availability of coal, extracted in the most responsible ways, which promises constant supply of power to both urban and rural geographies of India ensuring no hurdles are faced by the citizens in the path to achieving their dreams. The mining industry is considered a major contributor to the growth of the Indian economy. The mining business unit of the Adani group was established in 2007 as the last link in ensuring energy security for India. We are also developing and operating mines in Indonesia and Australia.

Salient features

- Pioneered the Mine Developer and Operator (MDO) model in 2009
- Commissioned coal handling plant of 15 MTPA, Washery of 10 MTPA
- Aiming to be one of the largest mining groups in the world

Integrated Coal Management

In the past few years, we have transformed from a coal trading and importing company to a comprehensive integrated coal management company. We have a diversified trading portfolio and are involved in Coal and Coke trading.

Salient features:

- Largest importer in India and largest off taker in Indonesia,
 South Africa and USA for India
- Expanding in South Asia, ASEAN and Pacific region
- Integrated model with expertise in entire supply chain to provide customer delight







Ports

Adani Ports and Special Economic Zone
Limited (APSEZ) is the largest commercial
port operator in India contributing to the
country's growing trade. Its spread across
10 domestic ports in six maritime states –
Gujarat, Goa, Kerala, Andhra Pradesh,
Tamil Nadu, and Odisha – lend it a national
presence. The port facilities are equipped
with the latest cargo-handling infrastructure
which is not only best-in-class, but also
capable of handling the largest vessels
calling at Indian shores. Our ports are
equipped to handle diverse cargos – dry
cargo, liquid cargo, crude and containers.

Logistics

Adani Logistics Ltd, a subsidiary of APSEZ is a pan India end-to-end logistics services provider – asset and service based – across Container, Bulk, Break-bulk, Chemical, Auto and Liquid industries. It operates three logistics parks located at Patli in Haryana, Kila-Raipur in Punjab and Kishangarh in Rajasthan. With the ability to handle 500,000 twenty foot equivalent units (TEUs) annually, the Adani logistics business is growing at a rapid pace.

Agri Logistics Those who feed us deserve their fair share. We, at Adani ensure that farmers get their due credit for every drop of sweat they've shed in generating the best quality produce for the nation. We rely on our scale to bring about this goodness. Adani Agri Logistics is a pioneer in bulk handling, storage and transportation (distribution) of food grains, and in providing an end-to-end bulk supply chain solution to Food Corporation of India and various state governments. The company commissioned India's first modern grain storage infrastructure for Food Corporation of India in 2007. It commissioned grain silos in Moga (Punjab) and Kaithal (Haryana) to store grains, and established

receiving silos in Mumbai, Chennai, Bengaluru, Kolkata and Coimbatore, cities

connected through Adani's dedicated railway rakes.

SEZ

Spanning across an area of 15,000 hectares and located on India's vibrant west coast in the industrialised and investor-friendly state of Gujarat, is the Mundra Economic Hub, the gateway for Indian exports and imports. It is India's largest port based multi product manufacturing zone.



What more can power do than light up houses? It can brighten the future, not just of individuals but of communities at large thereby creating a growth story ramifying throughout the country, one smile at a time.

India's nationalised enterprises have struggled to meet the rising energy demands, chocking dreams to darkness.

We, at Adani Power remain at the forefront of addressing the nation's increasing demand for energy.

For us, building a sustainable future isn't just about achieving business objectives,

but more about the impact we can create and the lives we can light up.

Adani's thermal power portfolio comprises 10,440 MW across four plants at Mundra, Tiroda, Kawai and Udupi.

This makes the company India's largest private sector power player. The power generated here is witnessing businesses grow, literacy rise and livelihood flourish. For the world's first company capable to set up a coal-based super critical thermal power project registered under Clean Development Mechanism (CDM) of Kyoto protocol, this is just the beginning in the continuing journey of goodness.

Adani Transmission

Transmission

The aim of goodness is not attained by ensuring unlimited availability of power but by generating happiness and creating sustainable living for people affected by it, while maintaining a greener environment for generations to come. Adami Transmission Limited (ATL), is one of the largest private sector power transmission companies in India with a presence across the western and northern regions of India that has been working towards helping people realise their dreams no matter what time of the day it be. We primarily aim at addressing the vast potential in India's transmission sector and our ambitious target is to set up 20,000 circuit kms of transmission lines by 2022. We currently operate more than 11347 CKTKM circuit kms of transmission lines and around 18,330 MVA of power transformation capacity. We have invested in the latest technologies resulting in the highest network availability of over 99.80% in the country, which corresponds to the best global standards.

Electricity

A brighter future or a hopeful ambition, the path towards empowerment or yet another lit kitchen is when the fruits of growth are sweeter than growth itself and goodness fuels the journey forward. Adani Electricity Mumbai Ltd (AEML), a 100% subsidiary of Adani Transmission Ltd is into Power Generation, Transmission and Retail Electricity Distribution. It serves over three million consumers spread across 400 sq. kms in Mumbai and its suburbs with 99.99% reliability, one among the highest in the country. In the maximum city, dreams run the show, and for millions of Mumbaikars, the fast-paced life that is contrived to realise them, is powered by an uninterrupted supply of electricity. Adani Electricity meets close to 2,000 MW of power demand as Mumbai's largest and the most efficient power distribution network. It provides world-class customer care services with the help of advanced technologies. Adani Electricity plans to expand its presence in newer geographies in pursuit of India's vision of 'Power for All'.

Adani Green Energy Ltd.

An environment, free from carbon emissions, an environment where every child can grow up breathing pollution-free air - that is the environment we dream to create and have to a certain extent managed to enrich lives with our renewable energy plants. Adani Renewables (Adani Green Energy Limited) is one of the largest renewable energy companies in India, with a pioneering effort to help India's transition to renewable power generation. We develop, build, own, operate and maintain utility scale grid connected solar and wind projects. The electricity produced is supplied to central and state government entities and government backed corporations.

AGEL has a portfolio of 46 commissioned, 18 under construction, contributing substantially to narrating India's goodness story.



Adani Realty

Your dream life lies beyond the carpet area of what you believe is possible.

Adani Realty is one of the youngest arms of India's top infrastructure and development conglomerate - Adani Group. With a commitment to getting India at par with the most advanced countries around the world, we have begun development in our most promising cities; integrating the finest design aesthetics with cutting edge construction technology.

As part of the Adani Group, we have a legacy of Trust and Excellence we live up to; a fact that has driven us to achieve a lot in a relatively short period of time. Adani Realty have been developing residential, commercial and social club projects of over 64 lac sq.mtrs. in the aggregate in Ahmedabad, Mumbai, Gurgaon, Pune and Kochi. Our aim is to revolutionise real estate, keeping in mind the varied aspirations and lifestyles of new age India. Set apart by an abundance of land for development, meticulous planning, intelligent use of technology and the speed of execution, within a little over 8 years of our inception we have delivered more than 10 lac sq. mtr. of space to over 6000 families.

Our vision is perfectly encapsulated in our philosophy of The Good Life; in which we have conceptualised lifestyles inspired by your biggest dreams and closest relationships. We have been recognised as one of Asia's top 100 brands and are committed to becoming one of India's leading super brands in the realty sector.

Adani Capital

Adani Capital is a non-banking financial company (NBFC) arm of Adani Group, set up in 2017. It aims to become the foremost financial services firm with a focus on Entrepreneurship.

Adani Capital aims to play a pivotal role in bringing about an inclusive a growth by focusing on small and micro entrepreneurs, be it a farmer, transporter or a small businessman by providing them with customised financing solutions through industry best practices. Presently, it operates in the states of Maharashtra, Gujarat, Rajasthan and Karnataka.

Products: Farm Equipment Loans, Commercial Vehicle Loans, Business and Corporate Loans

Adani Housing Finance

Adani Housing Finance is the housing finance arm of Adani Group, set up in 2017. It aims to further the national objective of 'Housing for all', coupled with its vision of 'Growth with Goodness' by providing financing solutions to customers in the affordable housing segment and simplifying the lending process for all.

Presently, it operates in the states of Gujarat, Maharashtra and Rajasthan

Products: Home Loans, Loan Against Property



Abbot Point Terminal Adani Renewables - Australia Abbot Point Terminal is Australia's most northerly coal port. It is located north-west of Bowen in Whoever we are and wherever we live, we're all human and we all want the power to better Queensland. Our customers are major mining companies in Queensland's Bowen Basin, one of the our lives. That's why Adani is focused on delivering an energy mix of thermal and world's premier mining regions. Coal is exported from Abbot Point to Asia to generate affordable, renewable energy that can guarantee current demand and help create a positive future for reliable electricity and for steel-making and cement production. The terminal is owned and everyone. In Australia, our Rugby Run solar farm is switched on and delivering 65MW of operated by Adani and has been operating safely, responsibly and efficiently for 35 years. Adani electricity, enough to power 23,000 Queensland homes every year. This is part of the

Adani Group's growing global renewable energy production portfolio of approximately

2,500MW.

purchased the long-term lease of the terminal from the Queensland Government in 2011.

Carmichael Rail Network

The Carmichael Rail Network is a 200km long multi-user railway that is being constructed in Central Queensland, Australia. The railway will connect the new Galilee Basin mining region with existing rail infrastructure and Adani's Abbot Point coal export terminal. Adani's Carmichael Mine will be the foundation customer for the railway. The railway has initial design capacity of 40 million tonnes per annum and capacity to expand.

Carmichael Mine

Adani is constructing the Carmichael Mine in the North Galilee Basin, more than 300km from the Queensland coastline and approximately 160kms north-west of Clermont in regional Queensland. The Carmichael Mine will produce 10 million tonnes of thermal coal per annum to meet demand for coal for electricity generation in India and South-East Asia. The mine project is creating vital jobs and business opportunities for the communities of north and central Queensland. The mine has been subject to a prolonged and rigorous environmental assessment process. It will be subject to some of the most stringent environmental regulations placed on a mining operation in the Australian state of Queensland and will operate to the highest environmental standards.



Adani Foundation Goodness is not subject to sporadic appearances. It is a practise that ought to be ingrained in those who truly believe in it. We, at Adani, leave no stone unturned to bring happiness and livelihood at every step of our journey of Nation Building. The Adani Group invests about 2% of its total profit in various social initiatives through its CSR arm, Adani Foundation with an aim to lead the wave of goodness at grassroot levels. It exhibits the humane, compassionate and benevolent side of the company. Adani Foundation is touching more than 3.2 million lives in 2250 villages across 18 states through its work in Education, Community Health, Community Infrastructure Development and Sustainable Livelihood Development.

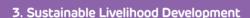
1. Education

Adani Vidya Mandir, Ahmedabad (AVMA) is the first cost-free school in India to receive NABET Accreditation by Quality Council of India, a benchmark in the field of education. Adani Public School, Mundra is now the first school in Kutch and Saurashtra region to receive the NABET Accreditation. Adani Vidya Mandirs in Ahmedabad, Bhadreshwar and Sarguja are schools that provide cost-free education to about 2100 students annually. Adani Public School in Mundra, Adani Vidyalayas in Tirora and Kawai, Adani DAV Public School in Dhamra and Navchetan Vidyalaya in Hazira provide subsidised education to students across the country. Adani Foundation also provides quality education to 100,000 children through 600 schools and balwadis.

2. Community Health

Adani Foundation brings quality medical care to a vast population of underprivileged people, through Mobile Health Care Units, Rural Clinics and General Medical Camps. Adani Foundation reaches out to 400,000 people annually through these initiatives, which includes a vast population of Senior Citizens.

Situated in the centre of Bhuj, Gujarat, Adani Institute of Medical Sciences, along with the GK General Hospital is the biggest hospital in the district. On an average, 1,700 patients are attended to and 50 surgeries are conducted every single day at this 750-bed hospital. In addition, 48 General Health Camps and Specialty Camps were organised in various interior villages of Kutch that created magical impact and benefited 25,000 patients with specialised treatments. In order to spread awareness about the services available in the hospital, 11 awareness camps and 293 village level meetings were organised in rural Kutch.



Adani Foundation aims at promoting growth and development of marginalised sections by promoting livelihood security. The programmes span from skilling to offering support in market linkages to creation of Self-Help groups to adoption of new and innovative techniques in crop production, animal husbandry and fisheries etc. Adani Foundation is helping out more than 25,000 families through these initiatives.

4. Community Infrastructure Development

Adani Foundation builds and restores infrastructure with an aim to improve access to basic services, like education, health, water and sanitation services. The initiatives include upgradation of medical infrastructure, creation of check dams, provision of household toilets, provision of drinking water facilities, improving the school infrastructure etc.

Special Projects:

1. SuPoshan – SuPoshan is targeted towards breaking the cycle of anemia in women and malnourishment in children below the age of 6 years. SuPoshan Sanginis who are from the community ensure the right medical and social support, to encourage mothers to adopt a healthy lifestyle. SuPoshan is spread across 14 states in more than 3 lakh households.

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2. Saksham – Saksham or Adani Skill Development
Programme (ASDC) is a skilling programme that focuses
on bridging the skill gap among the youth, make them
employable and thus contribute towards nation building.
The programme is in line with the Government of India's
Skill India Mission. Saksham has partnered with the
National Skill Development Corporation (NSDC) and has
trained more than 31,000 young persons. Its innovative
courses include simulator-based crane operation, 3D
printing, and welding through Augmented Reality.
Currently, there are more than 65 Saksham centres
operational across eight states in India offering skill
training in 45 trades.

3. Swachhagraha – The project aims at engaging people and bringing about change where people get involved to take action for 'Creating a culture of cleanliness'. Through this project we have reached out to 5,700 schools across 19 states and have more than 80,000 swachhagraha dal members, spreading the message further to 26,50,000 students.

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Swachhagraha also reached out to 12 crore citizens through the large scale community outreach encouraging them to take personal responsibility of maintaining cleanliness at public places and be Swachhagrahis.

4. Udaan – With an objective to encourage young minds to develop an interest in all sorts of enterprises and to encourage them to dream big in life, Adani Foundation takes students on an exposure visit to their power plants and ports, where the students get an opportunity to experience the scale of our businesses. More than 2.76 lakh students, teachers and youth from more than 3500 schools and institutes have participated in Project Udaan.

Safety and Environment Safety In the upliftment of people lies the growth of the do good. The Adani group has established an Safety Manual and has also identified the legal requirements in the legal register, as well as in from many organisations and safety forums.

country and in their happiness, thrives our impetus to Occupational Health and Safety (OH&S) Policy and a operation and maintenance activities ensuring that concerns of health and safety steer clear of our journey towards realising dreams. There is a Corporate Safety Group under the CEO's guidance, monitoring safety at all sites. In a nutshell, all possible safety precautions are being observed and taken into consideration to meet the global standards in safety management systems. Our sites go beyond statutory requirements to achieve continual improvement year after year. This effort has been recognised in the form of awards and accolades

Environment

Helping India meet its energy needs while minimising the impact on the environment is a crucial challenge. Our environment protection initiatives aim to help curb the dangers of eroding landscapes and convert them into fertile, greener blankets of land. An exemplary achievement in this regard is the revival of the ecologically sensitive areas like Mundra, where we have conserved and extended mangrove afforestation. We were the first power company in India to use 'supercritical' technology to reduce CO2 emissions, an initiative that won us the Clean Development Certification from the United Nations Framework Convention on Climate Change (UNFCCC). In addition, we operate one of the largest solar power projects in India. We are at the forefront when it comes to improving efficiency and reducing waste.

